Course Outline

(A SIDC CPE approved course)

Title: Sun Tzu's Art of War for Traders and Investors Series: Warren Buffett vs Sun Tzu

Date: 11th July 2019

Venue Moffett Training Centre, E-3-2, Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE: 10 Points

Speaker: Dr Ch'ng Huck Khoon

Objectives

1. Relate Sun Tzu's Art of War's Concepts in Investment Planning;

- 2. Apply Warren Buffett's Investment Strategies for better Investment Decision;
- 3. Identify the Similarity between Warren Buffett's Investment Strategies and Sun Tzu's Art of War.

Time	Descriptions	
9:00-10:15	Sun Tzu's Art of War	
	- Introduction	
	- The Philosophy of Sun Tzu	
	- Contents of Sun Tzu's Art of War	
10 : 30 - 10 : 45	Coffee Break	
10:30-11:30	Top 10 Warren Buffett's Investment Strategies	
	- Turn Snowballs into Snow Forts	
	- Look for companies with moat	
	- Margin of Safety- Invest in what you understand	
	- Hold on to your Stock	
	- Buy companies Cheap	
	- Invest in Quality companies	
	- Stay away from so-called 'glitter' stocks	
	- Become a conscious Investor	
	- Know when to Quit	
11 : 30 - 13 : 00	Common Approaches between Warren Buffett and Sun Tzu	
	- Understand Unsystematic Risk	
	- Margin of Safety	
	- Be Prepared- Know When to Invest and Exit	
	- Be Patience- Right Timing, Right Asset Selection and Right Asset Allocation	
	- Risk Management	
	- Intrinsic Value	
	Understand Your investment Style	
	Cut Loss	
13:00-14:00	Lunch Break	
14 : 00 - 15 : 30	Sun Tzu's Art of War – Laying Plans and Investment Planning	
	- "The Art of War is of Vital Importance to the State." (Must do Homework before Investing)	
	- "Five Constant Factors are (1) The Moral Law; (2) Heaven; (3) Earth; (4) The Commander;	
	(5) Method and discipline." (Fundamental Approach)	
	- "The General Who Wins a Battle Makes Many Calculations Beforehand"	

Time	Descriptions
15 : 30 - 16 : 00	Sun Tzu's Art of War – Laying Plans and Investment Planning (continue)
	- "The General Who Thoroughly Understands the Advantages that Accompany Variation of Tactics Knows How to Handle His Troops." (Access to Company Information/ Announcement / Research Report and Active Portfolio Management)
16:00-16:15	Coffee Break
16:15 - 18:30	Sun Tzu's Art of War – Waging War and Fundamental Analysis
	- "No Ruler Should Put Troops into the Field Merely to Gratify His Own Spleen." (Control Investor's Emotion Against Rumours)
	- "Disciplined and Calm, to Await the Appearance of Disorder and Hubbub Amongst the Enemy." (Right Timing)
	- "The Art of War Teaches Us to Make Our Position Unassailable." (Invest in What You Understand and Fundamental Analysis)

TRAINI	ING COURSE REGISTRATION FORM
COURSE TITLE	Sun Tzu's Art of War for Traders and Investors Series: Warren Buffett vs Sun Tzu
COURSE DATE	11th July 2019
VENUE	Moffett Training Centre, E-3-2, Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	RM 395 for Banker, member of professional associations [early bird by 11th June 2019]
	RM 445 for Banker, member of professional associations
	RM 515 for Public [early bird by 11th June 2019]
	RM 585 for Public
	Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance
SIDC CPE Points	10 (Ten)
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	1. Cheque made payable to "CHK CONSULTANCY SDN BHD".
	2. Or bank in to MAYBANK A/C #. 557063320872
	3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
Terms & Policies	1. submission of this document would imply agreement to our terms and policies.
	2. CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form
	to confirm reservation for the participant.
	3. CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date
	incurs a 20% transfer fee and must be within 1 month from the effected month. However,
	we allow a replacement participant with no additional charge.
	4. Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the
	program fee.
	5. Payment made any time AFTER the program date will result in an additional collection fee
	amounting to 15% of the original invoiced amount.
	6. Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the
	basic of space availability.
	7. DISCLAIMER: CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the
	speaker(s) without further notice, reserves the right to cancel/postpone this program.
	Administrators and participants will be notified and any payment received will be carried
	forward.
MODE OF I	PAYMENT PLEASE TICK
1. By cash, please bank into MA	AYBANK, "CHK CONSULTANCY SDN BHD"
Cheque made payable to CHK CONSULTANCY SDN BHD	
	PANT DETAILS (COMPLETE ALL DETAILS)
	THE DETAILS (CONTRICT MES)
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE	
SC LICENCE / CMSRL NO.	
PROFESSIONAL ASSOCIATIONS	
MEMBERSHIP NO.	
	OD DETAILS
ADMINISTRAT	UR DETAILS
COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	